

Gifting Shares to Another Person

If you would like to gift shares you hold in an account to another customer, simply complete this form and return it to us.

Section 1: Your details

Title Surname Customer reference
 Forename(s) Account
 Phone Email

Section 2: Investment(s) to gift

Name of investment	Number of shares
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Need more space? Continue overleaf.

Section 3: Declaration by the person(s) making the gift

I/we, the current shareholder(s) hereby instruct The Share Centre to transfer the investments above by way of gift to the ownership of:

name of account holder(s) to Account This is a transfer between spouses

I/we understand that a transfer of shares between spouses is free of Capital Gains Tax but that transfers between other parties may be subject to tax and/or stamp duty. I/we understand that it is my/our responsibility to notify HMRC. If I/we have any doubts I/we will seek the appropriate independent advice.

Signature(s) Date

Closure of account - if you wish to close your account, please tick an option below

- Return any cash balance to my/our personal bank account
- Gift any cash balance to the person(s) below

Section 4: Declaration by the person(s) receiving the gift

I/we full name(s) Customer reference

hereby accept the above mentioned gift(s). I/we understand that the gifting of shares may have tax implications. If I/we have any doubts I/we will seek the appropriate independent advice.

Signature(s) Date

post Computershare Brokerage Services c/o The Share Centre, PO Box 2000, Aylesbury, Bucks, HP21 8ZB
phone 0370 707 1606 **email** enquiries@computershare.trade **web** www.computershare.trade

Computershare Brokerage Services are provided by The Share Centre Ltd, which is a member of the London Stock Exchange and is authorised and regulated by The Financial Conduct Authority and is entered on the register www.fca.gov.uk/register under reference 146768. Registered office: Oxford House, Oxford Road, Aylesbury, Buckinghamshire, HP21 8SZ. Email: info@share.co.uk. Registered in England no 2461949. VAT registration no. 596 3918 82.

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