theshare centre:
simply easier

Computershare

Transferring investments to your account

To transfer investments held with another broker, simply complete this form and return it to us. We will then liaise directly with your existing broker. Please complete a separate form for each broker. If you are not already an account holder, please ensure you complete an Application for a Computershare Trading Account form, available at www.computershare.trade or by calling us on 0370 707 1606 .

Section 1: Your details

Title

Surname

Customer reference

Forename(s)

Account

Phone

Email

Section 2: Existing broker details

We will contact your existing broker using the details your provide below. Please bear in mind that your existing broker may have exit charges.

Existing broker details

Company name

Address

Postcode

Account reference

Section 3: Instruction to existing broker

(tick one option)

- ☐ Please transfer ALL my investments and cash to The Share Centre (default).
- ☐ Please transfer the investments as detailed overleaf to The Share Centre.

Section 4: Transferring investments to a joint account (if applicable) - where the current investment(s) is in a sole name

If you are transferring to a joint account, you are required to gift investments to joint ownership. Please complete the declaration below.

Declaration for joint ownership

I, the current shareholder hereby instruct The Share Centre to transfer the investment(s) by way of gift to the joint ownership of:

name of joint account holders

I understand that a transfer of shares between spouses is free of Capital Gains Tax but that transfers between other parties may be subject to tax and/or stamp duty. I understand that it is my responsibility to notify HMRC. If I have any doubts I will seek the appropriate independent advice.

Signature

Date

Section 5: Authorisation

Please transfer my/our investment(s) as detailed above to The Share Centre with immediate effect and also:

- Provide The Share Centre with relevant information regarding the investment(s) I wish to transfer
- Act upon instruction from The Share Centre
- Deduct any fees for the transfer as set out in your Terms of Business

Signature(s)

Date

Investments to transfer

Investment	Quantity	Investment	Quantity

☐ Please also transfer any cash balance, after any fees and charges to The Share Centre.

post Computershare Brokerage Services c/o The Share Centre, PO Box 2000, Aylesbury, Bucks, HP21 8ZB
phone 0370 707 1606 **email** enquiries@computershare.trade **web** www.computershare.trade

Computershare Brokerage Services are provided by The Share Centre Ltd, which is a member of the London Stock Exchange and is authorised and regulated by The Financial Conduct Authority and is entered on the register www.fca.gov.uk/register under reference 146768. Registered office: Oxford House, Oxford Road, Aylesbury, Buckinghamshire. HP21 8SZ. Email: info@share.co.uk. Registered in England no 2461949. VAT registration no. 596 3918 82.

Computershare Investor Services PLC is registered in England and Wales No 3498808, Registered Office: The Pavilions, Bridgwater Road, Bristol, BS13 8AE. Computershare Investor Services PLC is on the Financial Conduct Authority Register with registration number 188534. The main business of Computershare Investor Services PLC is the provision of share registry and shareholder services.